



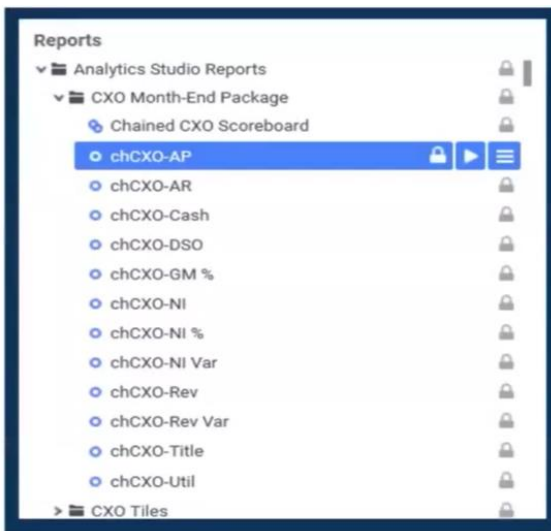
Unanet Release 22.3 Updates

Analytics Updates

Analytics+ and Analytics Studio (available for cloud clients only)

Month-End Financial Package Reports (Analytics Studio only)

- Presentation ready versions of CXO Scoreboard tile which is automatically delivered for month-end financial packages. These will automatically deliver monthly.



Accrual Leave Balances (Analytics+ and Analytics Studio)

- Ability to report on accrual balances to Analytics with
- Leave Accrual Details Data Object

Note:

Fields for Cost Rate and Total Liability are coming with release 22.4 on 04/30

Columns for Cost Rate and Total Liability are coming with release 22.4 on 04/30

Person Burdened Rates

- Ability to create reports with burdened rate calculations (Analytics+ and Analytics Studio)

Analytics

- Person Burdened Rate Data Object
- *Person Burdened Rate standard report will be added with 22.4 on 4/30*

ICE Schedule Reports

- New reports supporting ICE Schedules G-1 and H.

GOVCON Core Updates

Fixed Price Projects: Estimate Percent Complete Using Burdened Cost

Ability to estimate percent complete for Fixed Price projects based on direct labor and expense plus indirect costs. Customers can now include indirect cost in their calculations with the addition of the burdened cost method of calculating percent complete.

Cost Elements to Expense Types

Added functionality to enforce mapping of new Expense Types to Cost Structures and the correct Cost Element upon creation of a new Expense Type or the editing of an existing one.

Admin Setup – Edit DIR FAC Misc Expenses

Summary Vendor Wizard **ODC Costs**

MANAGE ODC COST ELEMENTS FOR THE DIR FAC MISC EXPENSES EXPENSE TYPE

AVAILABLE COST STRUCTURES ODC COST ELEMENTS ASSIGNED COST STRUCTURES / ODC(S)

▼

← →

Save Cancel

Invoicing Enhancements

Renaming of the existing button to Post/Add (so the name matches the behavior) and added a new button (labeled Post >) that posts the invoice and takes you back to your filtered list highlighting the next row ready to be posted. *This change impacts the behavior of the Vendor Invoice, and Vendor Payment functions and will be added to the Journal Entry screen with the 22.4 release on 4/30*

VENDOR INVOICE

*Vendor: 🔍

Purchase Order #: 🔍

*Invoice Amount:

Invoice / Reference #:

Invoice Date: 📅

Description:

DOCUMENT / POST DATES

*Document Date: 📅

*Post Date: 📅

*Fiscal Period: ▼

Comments:

* Indicates required field

Save Submit Post/Add Post >

Default for Project Self-Assign Setting

Most customers do not allow self-assignment to projects. The self-assign default setting can now be controlled through an admin setting where the self-assign checkbox is not automatically checked when creating a new or copying a project.

Admin-Properties-General-Project Access-Disable Self Assign

Admin – Configure System Properties

CONFIGURE YOUR UNANET SYSTEM		
Unanet	Default to List Tab on Prebilled Labor List	0
	Default to List Tab on T&M Expense List	0
	Default to List Tab on T&M Item List	0
	Default to List Tab on T&M Labor List	1000
	Display Options	
	Sort Tasks By Work Breakdown Structure Number	<input checked="" type="checkbox"/>
	Show Task Work Breakdown Structure Numbers	<input checked="" type="checkbox"/>
	Allow creation of and show Fiscal Calendar Options	<input checked="" type="checkbox"/>
	Unanet Locale	en_US
	Logout Redirect URL	
	Username Format Hint	
	Date Defaulting	
	Default new Assignments to be Linked to Project/Task Dates	<input checked="" type="checkbox"/>
	Default new Plans to be Linked to Project/Task Dates	<input checked="" type="checkbox"/>
	Project Access	
	Disable Self Assign	<input type="checkbox"/>

PROJECT PLANNING AND RESOURCE MANAGEMENT

People Assigner Redesign (Cloud-only)

Continuing the updates to Forecasting released last quarter, we've redesigned People Assigner with:

- A more intuitive Criteria filter Wizard that is consistent with the new People Planner
- An improved UI/UX overall with enhanced interactions, while
- Retaining all the Key Features of Assignments

OTHER ENHANCEMENTS

Changes to IRS regulations required addition of four new categories to the 1099 category drop-down in Admin>Setup>Accounting>Accounts

Track 1099-NEC and Track 1099 export templates for that table were also updated. The new categories are:

- 1099-MISC, Box 11 - Fish Purchased for Resale
- 1099-NEC, Box 5b - Local Tax Withheld
- 1099-NEC, Box 6b - Locality, and
- 1099-NEC, Box 7b - Local Income